TRACK RECORD

EXPERTS IN STRATEGIC SITES

O C ricote

JUNE 2023

ABOUT BERICOTE



Dartford - London

Bericote is a niche commercial developer, specialising in occupier led development and the promotion and development of large, strategic sites around the UK. Working with the best in the industry to transform brownfield and infill sites to accommodate state-of-theart logistic facilities.

We are one of the most proactive developers of large-scale distribution space in the UK. We have undertaken substantial projects for a variety of blue-chip occupiers including Amazon, IKEA, Kellogg, ASDA, Tesco, Sainsbury's, Ocado, DHL, Geodis and Rolls Royce Motor Cars.

The Group has no external borrowings and has significant cash reserves. It is the Group's policy to use its own balance sheet to fund the early stages of development. Group turnover for 2021 was £126 million.

We are leaders in sustainable development, always putting our environmental initiatives at the forefront of planning, design and construction, through to operation. We have achieved and now always deliver BREEAM Outstanding. We are proud to work alongside local communities, charities, and local interest groups, and are keen to give back to the communities we operate in through providing or enhancing local environmental and amenity provisions.

We are proud and fiercely protective of our reputation for being a quick, open and reliable developer. Our 100% track record of always securing negotiated consents and completing on contracts we win speaks volumes about how we conduct business.



525 Haydock - St Helens



School Site Visits



LEADERSHIP TEAM





Richard Saint



Let's work together

and my focus will be on ensuring every part of our business is on track to deliver on all our promises to you. Securing planning permission, sustainability, program and returns.

Creating a legacy we can be proud of

driving sustainability of the building and its operations beyond today's best practice.

DIRECTOR

Lee Pettit

Let's work together

flexibility.

and we can collaboratively tailor

the delivery team and supply chain

for your specific project, ensuring

a perfect fit both in experience and



Create a legacy we can be proud of

low maintenance buildings that provide for your operational needs, with excellent back-up support

DIRECTOR

Simon Spencer

Let's work together

returns.

and my focus will be on ensuring

every part of our business is on

track to deliver on all our promises

to you. Securing planning permis-

sion, sustainability, program and



Creating a legacy we can be proud of

driving sustainability of the building and its operations beyond today best practice.

CONSTRUCTION DIRECTOR

Piers Ridout

Let's work together

and I will take responsibility for managing our teams to maintain our track record of always delivering on time and on budget, with minimal fuss for our occupiers and investors.



Creating a legacy we can be proud of

by improving all our construction activities to create wider benefits for both the development and surrounding community.

COMMUNITY LIAISON LEAD

Rebecca Noonan

Let's work together

where I can lead the team to deliver wider social value on every project: using the opportunity to do the most I can to make a real difference.

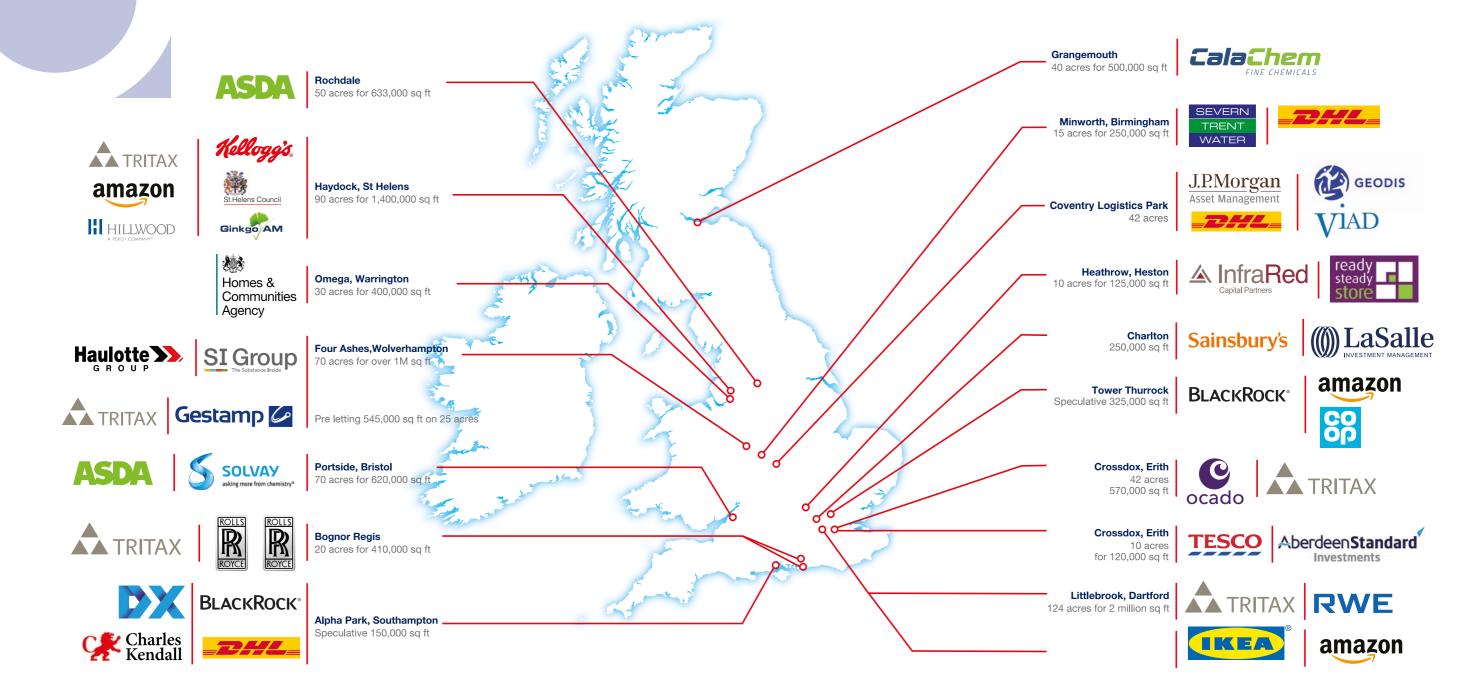


Creating a legacy we can be proud of

actively transforming lives in local communities, becoming personally involved and forming lasting partnerships with the charities we adopt.



TRACK RECORD





CURRENT PROJECTS

DARTFORD



- Former oil and coal fired Power Station purchased 2017
- •124 acre prime strategic site turned into state-of-the-art facilities
- •£25 million demolition and infrastructure phase
- 99.9% of materials recycled
- Joint venture with TRITAX Big Box REIT
- Introduction of 1 million bees
- Over 500 school children site visits
- Sponsorship of community owned football club, Dartford FC.
- Sponsorship of local YMCA community cafe
- Hosted yearly Christmas parties for local kids.

- Free employee cycle scheme
- •30% of site set aside for permanent open space and biodiversity
- Phase 1 let to IKEA 2021
- Phase 2 let to Amazon 2021
- Phase 3 ready to occupy 2023





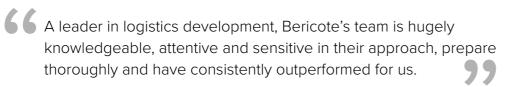
Bericote have been absolutely wonderful in investing in the community, it's been an enlightened bit of capitalism

Jeremy Kite, leader of Dartford Borough Council.

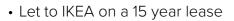


DARTFORD - PHASE 1





Colin Godfrey, Tritax Big Box Reit Plc.



- 450,000 sq ft cross docked building
- 21m clear internal height
- Speculative development
- BREEAM Excellent
- PV ready roof
- Operated by 100% renewable energy
- By 2025, 100% of IKEA customer orders in London will also be delivered by electric vehicles
- 28 rapid HGV chargers and 60 overnight chargers to be installed
- www.thepowerhouse.london



DARTFORD - PHASE 2

- Pre-let to Amazon on 20 year lease
- 2.3 million sq ft over 31 acres
- Four-storey warehouse
- First warehouse to have no fossil fuel heating.
- 3.5MW roof solar panel system, electric heating system, low water use and 40 electric car-charging vehicle spaces
- BREEAM 'Excellent'
- Cross docked building
- £250m scheme
- www.thepowerhouse.london



During the pandemic, our relationship with Bericote developed hugely and their support of our work has been incredible. From supporting food hampers through to delivering a Christmas party for vulnerable families, their dedication and commitment to our community has been phenomenal!

Dave Ball, CEO at YMCA Thames Gateway Group .



CURRENT PROJECTS

DARTFORD - PHASE 3

- Spec build of 304,196 sq ft
- 46 Car-charging vehicle spaces
- 21m clear internal height,
 55m yard depth and up to
 3MVA power supply
- BREEAM 'Excellent' rating
- Roof ready for solar panel installation
- Complete and ready to occupy
- www.thepowerhouse.london





COVENTRY LOGISTICS PARK



- Purchased from the Receiver withing 10 days from receipt of sales contract
- 3 Speculative built units totalling 785,000 sq ft over 42 acres
- Planning consent secured in under 13 weeks
- Joint Venture with JP Morgan Asset Management
- BREEAM Outstanding 91.7%
- Pre let to DHL / Geodis / Viad ahead of PC
- £2.5 million spend on local supply chain
- £50,700 in sponsorship of 3 homes for Ukrainian families.
- 150 school children site visits
- Free employee cycle scheme



With proven success on repeat delivery for DHL, Bericote were the obvious choice for our latest unit. Their hands-on approach ensures no detail is missed for our operational needs

Warren Cobb, Global Head of Construction at DHL.





AMAZON - ST HELENS



- 360,000 sq ft turnkey unit for Amazon
- 90 acres close to J23 of the M6
- £40m sortation centre commenced on site with infrastructure works in September 2018 and completed in July 2019 with a shared design and construction team
- In partnership with St Helens Council and Funded by Tritax Big Box
- 7 acre woodland created for community and estate amenity
- Building completed July 2019





KELLOGG'S - ST HELENS

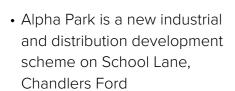


- Speculatively built state of the art 525,600 sq ft cross docked distribution facility
- North West's largest speculatively built development
- 290kWp Solar PV system installed PV panels are installed on the roof
- 7 acre woodland created for community and estate amenity
- New major highways access completed August 2019
- Within 6 months of PC, the building was let to Kellogg's as a warehouse for their Pringles and cereal brands
- Bericote were further appointed to undertake Kellogg's £5m fit-out
- Funded in partnership with Hillwood
- Investment sold to Ginkgo Asset Management





ALPHA PARK, SOUTHAMPTON



- Bericote have speculatively developed 3 units totalling 150,000 sq ft
- Junctions 13 and 12 M3 are close by and the site is situated in an established commercial and distribution location
- The development has been built in partnership with BlackRock
- Unit 1 prelet to DX Services on behalf of Ikea
- Unit 2 let to Charles Kendal Freight
- Unit 3 let to DHL











TOWER THURROCK - LONDON

- Tower Thurrock is a new industrial and distribution development scheme fronting Oliver Road (A126).
- Junctions 31 and 30 M25 are close by and the site is situated in an established commercial and distribution location.
- Occupiers already established on Oliver Road include CO-OP, Royal Mail and Thurrock Trade Park is opposite.
- •Bericote have speculatively developed 300,000 sq ft in 3 units.
- The scheme is now fully let to EBB, Amazon and CO-OP.









FOUR ASHES, WOLVERHAMPTON

- 70 acres with detailed planning consent 1,100,000 sq ft.
- 545,000 sq ft pre letting to global automotive components supplier, Gestamp
- 37,900 sq ft let to Haulotte
- 450,000 sq ft storage and distribution for Ceva - Amazon contract.
- Sponsorship of two homes to house up to 6 homeless/ vulnerable people with Hope Into Action



Our partnership with Bericote has been one of our most successful; friendly, open and committed; they made things happen fast.

John Flynn, Staffordshire County Council.

We asked them to Sponsor a home; instead they redecorated one, and sponsored two, allowing us to house up to 6 homeless/vulnerable people.

Matt Lambert, Hope into Action, Black Country.



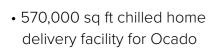
ROLLS ROYCE - BOGNOR REGIS

- 410,000 sq ft distribution facility to serve car manufacturing at HQ in Goodwood
- Phase 1 handed over on 1st September 2015 Phase 2 handed over on 1 st February 2016
- 110,000 sq ft extension completed October 2017
- Secured project through a competitive tender with six other developers
- Funded by TRITAX Big Box





OCADO - ERITH



- On site April 2015 Completion April 2016
- Creating 3,500 jobs
- Sold to TRITAX Big Box



Bericote delivered a complicated, ever changing project on time to budget; we hope to work with them again

Duncan Tatton-Brown, CFO at Ocado.



SAINSBURY'S - CHARLTON

Sainsbury's

- 250,000 sq ft food distribution centre for Sainsbury's
- Involved the renegotiation of existing long lease terms to enable the redevelopment
- £30m project







ASDA/DHL - BIRMINGHAM

ASDA

- Working in partnership with ASDA, we acquired 15 acres in a prime Birmingham location, where ASDA only required 8 acres.
- Bericote committed to purchase the whole site unconditionally to allow the ASDA development to proceed.
- Bericote funded and secured detailed planning consent prior to exchange of contracts.
- ASDA's internet fulfilment centre was completed in December 2015.

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 Bericote retained the remainder of the site and have speculatively developed and pre let a 103,000 sq ft unit to DHL Express Parcel Delivery.







ASDA - OMEGA WARRINGTON

- 410,000 sq ft fully automated distribution centre on 30 acres
- Worked closely with Warrington Borough Council and HCA to secure planning consent
- £100m project





ASDA - BRISTOL

- 620,000 sq ft chilled distribution and service centre
- Former Solvay Works, Avonmouth, Bristol
- Project Cost: £75 million
- BREEAM Excellent











HEATHROW - LONDON

- Bericote recently acquired 10 acres in sought after Heathrow.
 The high value purchase was exchanged in 4 weeks
- We delivered a new 120,000 sq ft Dot Com facility for ASDA with an end value of £25 million







ASDA - ROCHDALE



- 633,000 sq ft chilled distribution centre on 44 acres
- Acquired site, secured planning consent and procured build
- £72m project





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